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# Switching Device-Cognizant Sequential Distribution System Restoration

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Abstract—This paper presents an optimization framework for 4 sequential reconfiguration using an assortment of switching devices 5 6 and repair process in distribution system restoration. Compared to existing studies, this paper considers types, capabilities and opera-7 8 tional limits of different switching devices, making it applicable in practice. We develop a novel multi-phase method to find the optimal 9 sequential operation of various switching devices and repair faulted 10 11 areas. We consider circuit breakers, reclosers, sectionalizers, load 12 breaker switches, and fuses. The switching operation problem is decomposed into two mixed-integer linear programming (MILP) 13 subproblems. The first subproblem determines the optimal net-14 15 work topology and estimates the number of steps to reach that topology, while the second subproblem generates a sequence of 16 switching operations to coordinate the switches. For repairing the 17 faults, we design an MILP model that dispatches repair crews to 18 clear faults and replace melted fuses. After clearing a fault, we 19 update the topology of the network by generating a new sequence 20 21 of switching operations, and the process continues until all faults are cleared. To improve the computational efficiency, a network 22 23 reduction algorithm is developed to group line sections, such that only switchable sections are present in the reduced network. The 24 25 proposed method is validated on the IEEE 123-bus and 8500-bus systems. Q26

*Index Terms*—Distribution system, integer programming, fault
 isolation, service restoration.

NOMENCLATURE 29 30 Sets and Indices 31 i/jIndices for buses and bus blocks k/lIndex for distribution line connecting i and j32 Index for step number 33 sIndex for phase number 34 Set of buses and set of bus blocks 35  $\Omega_B, \Omega_{BL}$ 36  $\Omega_{CB}$ Set of circuit breakers and reclosers Set of bus blocks that contain damaged 37  $\Omega_{DB}$ components 38

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Set of faulted lines and set of faulted lines in bus  $\Omega_F, \Omega_{F(i)}$ 39 block *i* 40  $\Omega_{FS}$ Set of lines with fuses 41  $\Omega_{MF}$ Set of fuses that need replacement 42 Set of manual sectionalizing switches  $\Omega_{MS}$ 43  $\Omega_{SW}$ Set of all switches including fuses 44  $\Omega_{Sub}$ Set of buses connected to substations or generators 45  $\Omega_K$ Set of lines 46  $\Omega_{K(.,i)}$ Set of lines with bus *i* as the to bus 47  $\Omega_{K(i,.)}$ Set of lines with bus *i* as the from bus 48  $\Omega_{LBS}$ Set of load breaker switches 49  $\Omega_{Sec}$ Set of sectionalizing switches 50 Parameters 51  $ET_k$ Repair time of line k52  $I_k/I_k$ Making/breaking current capacity of switch k 53 Binary parameter indicating the presence of phase  $p_{k\varphi}$ 54  $\varphi$  at line k 55  $\frac{P^D_{i\varphi}/Q^D_{i\varphi}}{\tilde{P}^D_{i\varphi}/\tilde{Q}^D_{i\varphi}}$ Active/reactive demand at bus *i* and phase  $\varphi$ 56 Aggregated active/reactive demand at bus block i 57 and phase  $\varphi$ 58  $\begin{array}{l} \bar{S}_k \\ \bar{P}_i^G / \bar{Q}_i^G \\ \mathcal{T}_k^S \end{array}$ Maximum apparent power for line k59 Maximum active/reactive power for generator i 60 Operation time of switch k61  $tr_{kl}$ Travel time between manual switches k and l62  $tr_{ii}$ Travel time between bus blocks i and j63  $\bar{w}, \bar{\gamma}$ Maximum waiting time and number of switching 64 actions 65  $\Gamma_k^0 / \Gamma_k^F$ Binary parameter representing the initial/final state 66 of switch k67  $Z_k \\ \rho_i^D, \rho_k^{SW}$ The impedance matrix of line k68 The cost of shedding per unit load at bus *i* and the 69 cost of switching 70  $\begin{array}{c} \rho_{ij}^T \\ \rho^R \end{array}$ Cost of traveling from location i to j71 Penalty cost for total switching operation time 72 Decision Variables 73 Arrival time at manual switch k for crew c $\alpha_{kc}$ 74 Arrival time at bus block i for crew c $\dot{\alpha}_{ic}$ 75  $\mathcal{O}_s$ The time elapsed after switching step s76  $P_{k\varphi}/Q_{k\varphi}$ Active/reactive power flowing on line k and phase 77 78  $P^G_{i\varphi}/Q^G_{i\varphi}$ Active/reactive power generated at bus *i* and phase 79 80 Binary variable indicates whether switch k is op- $\gamma_{ks}$ 81 erated in step s82  $\mathcal{R}_i$ The time when all damaged components in bus 83 block *i* are repaired 84

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85	$w_k$	Crew wait time at manual switch k
86	$x_{klc}$	Binary variable equal to 1 if crew $c$ travels from
87		switch $k$ to $l$
88	$\dot{x}_{ijc}$	Binary variable equal to 1 if crew c travels from
89		bus block $i$ to $j$
90	$x_{is}^F$	Binary variable equal to 1 if bus $i$ is in a faulted
91		area in step s
92	$x_{is}^E$	Binary variable equal to 1 if bus $i$ can be served by
93		a generator
94	$u_{ks}$	Binary variable indicating the status of line $k$
95	$\mathcal{W}_{kc}$	Binary variable equal to 1 if crew c is assigned to
96		damaged component $k$
97	$y_{is}$	Connection status of the loads at bus $i$ and step $s$
98	$S_{k\varphi,s}$	Apparent power of each phase for line $k$ at step $s$
99	$U_{i\varphi}$	The squared voltage magnitude at bus $i$ for phase
100		arphi
101	$\mathcal{X}_{it}$	Binary variable equal to 0 if bus $i$ is in an outage
102		area at time $t$

# I. INTRODUCTION

ISTRIBUTION networks are experiencing major changes 104 with the development of smart grid technologies. Ad-105 vanced control and measurement devices are being introduced 106 to the network in order to have a resilient and more controllable 107 system. The integration of automatic and remotely controllable 108 switches with communication technologies allows the distri-109 bution system operator to quickly recover from anomalies and 110 reduce the outage duration for the customers. 111

#### 112 A. Motivation

Once a distribution system is damaged, the faults in the 113 system are isolated automatically using protective devices (e.g., 114 reclosers and circuit breakers), and repair crews are then sent 115 to clear the permanent faults. Meanwhile, some customers will 116 likely lose power while the crews are repairing the faults. During 117 this process, the distribution system operator will reconfigure the 118 topology of the system through a sequence of switching opera-119 120 tions, in order to restore service to as many customers as possible while keeping the faults isolated. Once a damaged section is 121 repaired, the switches are operated again in order to restore the 122 area. The switching operation in distribution systems involves 123 the coordination of different switching devices such as circuit 124 breakers (CB), reclosers (REC), sectionalizers (SEC), and load 125 breaker switches (LBS). Due to the diverse kind of switching 126 devices in the network and their different characteristics and 127 limitations, the switches must be coordinated and operated in a 128 specific sequence. CBs and RECs can be operated at any time. 129 SECs can be operated at no-load only. LBSs can be operated 130 under load (with specified current rating), but cannot make 131 or interrupt fault currents. In addition, some switches can be 132 controlled remotely, while others must be operated manually by 133 field crews. Manually operated switches must be de-energized 134 135 before crews can operate them to ensure their safety. Therefore, it is critical to develop an effective and fast method to find the 136 137 sequence of switching operations.

# B. Literature Review

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There has been considerable progress in power system restoration techniques in distribution systems [1]. A variety of methods 140 on distribution system restoration have been proposed, including 141 microgrid formation [2], network reconfiguration using dynamic 142 programming [3], and utilizing mobile resources [4]. Network 143 reconfiguration is one of the most commonly used methods 144 to restore a power distribution system. The authors in [5] de-145 veloped a reconfiguration formulation using a variation of the 146 fixed charge network problem for service restoration. In [6], the 147 authors developed an algorithm and a price-based mixed-integer 148 linear program (MILP) model for co-optimizing the repair and 149 operation of the distribution system, while considering energy 150 storage and flexible loads. In [7], a MILP was formulated to 151 maximize the critical loads to be served by operating remotely 152 controlled switches to form microgrids. However, these methods 153 consider network reconfiguration as a single step problem, where 154 only the final topology is obtained. Multi-time step sequential 155 methods are presented in [8]–[14]. In [8], the authors developed 156 a rule-based expert system for finding the switching actions 157 required to restore customers affected by an outage. Restoration 158 was accomplished by heuristically finding a plan to restore 159 as many customers as possible following a set of predefined 160 rules. The authors in [9] used a two-step approach for post-fault 161 restoration. The first-step used Genetic Algorithm to find the 162 optimal topology, and the second step used Dynamic Program-163 ming to find the sequence of operations. In [10], the authors 164 developed a graph-theoretic method for restoring unbalanced 165 distribution systems with distributed generators. The authors 166 used the spanning tree search algorithm to find the sequence of 167 switching operations, where the objective was to minimize the 168 number of switching steps and maximize the restored load. The 169 paper in [11] developed mixed-integer nonlinear programming 170 (MINLP) and MILP models for solving the restoration problem 171 and obtain the switching sequence. The authors included con-172 straints on the maximum current through a switch, but did not 173 consider the breaking and making capacities of the switches. 174 Reference [12] developed a multi-time-step MILP formulation 175 for service restoration. The authors continued their work in [13], 176 where the sequential operation was applied considering unbal-177 anced power operations. However, [12] and [13] assumed all 178 switches and loads are disconnected in the initial step. In [14], 179 the authors presented a study for optimizing the operation of 180 manual and remotely controlled switches, in addition to optimiz-181 ing the repair process of the damaged components in balanced 182 distribution networks. 183

# C. Contribution

The previous studies assumed switching devices were uni-185 form in distribution grids and neglected their different oper-186 ational capabilities, which does not reflect the behaviour of 187 the switches in distribution system restoration and could lead 188 to infeasible switching operations. Sequential service restora-189 tion with the coordination of different types of switches is a 190 challenging problem. The difficulties lie partly in modeling the 191 intricate coordination between switches and their interactions 192



Fig. 1. Flowchart of the service restoration approach.

193 with other components in the distribution system. Moreover, the required number of switching operations to reach the final opti-194 mal topology is unknown beforehand; addressing this challenge 195 by brute-force trials or dynamic programming is infeasible since 196 the problem must be solved in a short time. To the best of our 197 knowledge, the proposed methodology is the first to consider 198 the characteristics of switches and derive feasible sequence of 199 operations in a systematic and mathematically rigorous manner. 200 The contributions of this paper are listed below: 201

- We develop an optimization framework that assists decision makers to repair and restore distribution systems after
   permanent faults.
- We develop a new MILP model to solve the sequential switching problem in distribution system restoration.
- We model the characteristics and behaviour of different types of switches and their interactions in the sequential switching operation.
- We exploited the special problem structure and developed preprocessing techniques and problem simplifications tailored for the sequential restoration problem, such as using the concept of bus block, and estimating the maximum number of switching operations.

The rest of this paper is organized as follows. Section II presents the proposed methodology and problem formulation. Section III presents the simulation results and Section IV concludes this paper.

#### 219 II. SWITCHING DEVICE-COGNIZANT RESTORATION

In this paper, we develop a multi-time step methodology to
find the optimal sequential switching operation. Fig. 1 depicts
the methodology we employ for repair and service restoration.
When a distribution system experiences faults, protective
devices will operate automatically to isolate the faults (readers
can refer to [15] for a study on distribution system protection

TABLE I TYPES OF SWITCHING DEVICES FOR RESTORATION

Туре	Capabilities	Switches
1	A switching device capable of making, car-	CB,
	rying and breaking currents under normal	REC
	and abnormal circuit conditions.	
2	Switches that can make or break current	LBS
	under normal load conditions, but cannot	
	make or break fault currents.	
3	Switches that can be operated only under	SEC
	no-load conditions.	

and relay coordination). Damage assessors are then dispatched to 226 locate the exact location of the damaged components and assess 227 the damage. We then perform service restoration by solving 228 two MILP subproblems, the optimal topology problem (OTP) 229 and the sequential switching operation problem (SSOP). OTP 230 determines the final optimal network topology using a single 231 time step model, and outputs the operation status  $\gamma_k^*$  ( $\gamma_k^* = 1$  if 232 switch k is operated) and the on/off status  $\Gamma_k^F$  for each switch. We 233 use the results obtained from OTP to estimate an upper bound for 234 the number of switching operations ( $|\Gamma|$ ). Selecting the number 235 of switching steps before solving SSOP is critical in order to 236 avoid infeasibility and long computation times [9], [13]. After 237 setting the number of steps to  $|\Gamma|$ , we solve SSOP to generate 238 the optimal sequence of switching operations for remotely and 239 manually operated switches. The next step is the repair crew 240 routing problem (RCRP). RCRP obtains the status of each switch 241  $(\Gamma_k^F)$  from OTP and SSOP, and then dispatches crews to clear 242 faults and replace melted fuses. Once crews repair a section of 243 the network, the operator updates the operation and topology 244 of the network by solving OTP and SSOP again. The process 245 continues until all lines are repaired and all loads are restored. 246

#### A. Switching Devices Modeling and Coordination

The switching devices in the distribution network can be 248 categorized into three groups when it comes to restoration, the 249 properties of which are summarized in Table I. In addition, each 250 switch will have current breaking and making capacities. We 251 use CB, REC, LBS, and SEC, as examples of the different types 252 of switches. RECs differ from CBs in that they are capable of 253 automatically resetting if the excessive current ceases, in addi-254 tion to being less expensive, lighter, and have lower short circuit 255 ratings. In this paper, RECs are treated similarly to CBs since 256 we tackle the restoration problem which is after the automatic 257 operation of switches (fault isolation). 258

An example is given that demonstrates the switching operations involved in the service restoration process. Consider the distribution system shown in Fig. 2, where (a) is the default state of the network and (b) is the initial state of switches after a fault near bus 4 occurs and REC 1 is operated automatically to isolate the fault. 262

The aim of the operator is to minimize the area that is affected by the fault through a sequence of switching operations. 265 Therefore, SEC 1 and REC 2 should be opened, and all other switches closed to serve as many loads as possible. The steps 268



Fig. 2. 7-bus distribution system, where (a) is the default state and (b) is the initial state of switches after a fault near bus 4.



Fig. 3. Optimal sequential switching for distribution system restoration.

269 taken to achieve the optimal topology are shown in Fig. 3. SEC 1 270 is opened in the first step and REC 1 is closed in the second step. 271 Once REC 1 is closed, the load at bus 3 can be served. In Step 3, REC 2 is opened to isolate bus 4. Next, SEC 2 must be closed to 272 serve the load at bus 7, however, SEC 2 cannot be closed since 273 bus 6 is energized. Therefore, the LBS is first opened and SEC 274 2 can then be closed. Finally, the LBS can then be closed in 275 the final step. Subsequently, all loads can be served except the 276 load at bus 4. It is seen that the entire process involves six steps 277 even though only two switches change their statuses in the final 278 topology. Multiple operation of the same switch may occurs due 279 to limitations of some of the switches. However, a sectionalizer 280 will not operate more than once in a switching sequence due to 281 its limited operation capability. In this paper, we assume that all 282 CBs, RECs, and LBSs are remotely controllable, while some of 283 the SECs are manual. 284

# 285 B. Calculating Final Optimal Topology

Before modeling the sequential switching problem, we first estimate the required number of switching steps. The study



Fig. 4. 18-bus distribution network with 6 controllable switches.

 $\min\{loadsheddingcosts + switchingcosts\}$ 

295

# subject to Switching and fault isolation Radiality constraints

The detailed formulation can be found in Appendix A. The status 296 of lines and switches are represented by a binary variable  $u_k$ . 297 If a switch changes its status from open to close or vice versa, 298 we use the binary variable  $\gamma_k$  to represent this change of status. 299 After solving OTP, we obtain the status of each switch  $u_k^*$  and 300 their operation status  $\gamma_k^*$ . The status of each switch is stored in 301  $\Gamma_k^F = u_k^*$ . Next, we calculate an upper bound ( $|\Gamma|$ ) on the number 302 of steps using  $\gamma_k^*$ . For each step, only one switching operation 303 is made. The variable  $\gamma_k$  is equal to 1 if switch k is operated. 304 CBs and RECs can be operated directly, however, SECs and 305 LBSs require three switching operations at most (open CB/REC, 306 open/close SEC/LBS, close CB/REC). Therefore, the maximum 307 number of steps is calculated using the following equation: 308

$$\Gamma| = \min\left(\sum_{\forall k \in \Omega_{CB}} \gamma_k^* + 3 \sum_{\forall k \in \Omega_{Sec} \cup \Omega_{LBS}} \gamma_k^*, \bar{\gamma}\right) \quad (1)$$

where  $\gamma_k^*$  is obtained from the optimal topology model, and  $\bar{\gamma}$  is 309 the maximum number of switching operations. 310

#### C. Problem Formulation 311

In this subsection, we formulate SSOP as a MILP model. 312 Since we are only concerned with switches in SSOP, the size 313 of the network can be reduced such that only switchable lines 314 are present. Therefore, we use a network reduction method to 315 ease the modeling procedure and increase the computational 316 efficiency of SSOP, without affecting the solution. The idea is to 317 combine all the buses between switchable lines to form a "bus 318 block" [13]. Consider the 18-bus distribution network shown 319 in Fig. 4. We first remove all switchable lines and create the 320 subset  $\overline{\Omega}_K = \Omega_K \setminus \Omega_{SW}$ , which contains non-switchable lines 321 only. Subsequently, Fig. 4 is converted to the network shown in 322 Fig. 5. Once all bus blocks are identified, the switchable lines are 323



Fig. 5. 18-bus distribution network with 6 controllable switches removed.

reinstated, and the reduced network will contain the bus blocks  $\Omega_{BL}$  and switchable lines  $\Omega_{SW}$ .

Next, we formulate the MILP model for SSOP as follows:

*1) Objective Function::* The objective of the SSOP model isformulated using the following equation:

$$\max \sum_{\forall s} \left( \sum_{\forall i \in \Omega_{BL}} y_{is} \rho_i^D \sum_{\forall \varphi} \tilde{P}_{i\varphi}^D - \sum_{\forall k \in \Omega_{SW}} \rho_k^{SW} \gamma_{ks} - \rho^R \mathcal{O}_s \right)$$
(2)

The objective of the proposed model is to jointly maximize the number of restored loads, minimize the number of switching operations, and minimize the operation time of the switching operations. A penalty price  $\rho^R$  is imposed on the total operation time; i.e., penalizing the time it takes to complete the switching operations. The costs, represented by  $\rho$ , can be considered as weighting factors for the multi-objective equation in (2).

2) Identify Faulted and Energized Areas: The variable  $x_{is}^F$  is used to identify which bus is in a faulted area and  $x_{is}^E$  identifies the bus blocks that are energized. A bus block is considered to be damaged if one line in the bus block is faulted. The following constraints identify the energized and faulted bus blocks:

$$x_{is}^F = 1, \forall i \in \Omega_{DB}, s \tag{3}$$

$$x_{is}^E = 1, \forall i \in \Omega_{Sub}, s \tag{4}$$

$$-(1-u_{ks}) \le x_{is}^F - x_{js}^F \le (1-u_{ks}), \forall k(i,j) \in \Omega_{SW}, s$$
(5)

$$-(1-u_{ks}) \le x_{is}^E - x_{js}^E \le (1-u_{ks}), \forall k(i,j) \in \Omega_{SW}, s$$
(6)

$$y_{is} \le x_{is}^E, \forall i \in \Omega_{BL}, s \tag{7}$$

$$y_{is} \le 1 - x_{is}^F, \forall i \in \Omega_{BL}, s \tag{8}$$

Constraint (3) sets the value of  $x_{is}^F$  to 1 if there is a fault in bus 341 block *i*. Constraint (4) sets  $x_{is}^E$  to 1 if bus block *i* is connected 342 to a substation or generator. If bus j is connected to bus i by 343 switch k(i, j), then the values of  $x_{is}^E$  and  $x_{is}^F$  should be the same 344 for buses i and j, this is enforced in (5) and (6). Therefore, 345 the status (energized/faulted) is propagated around the network 346 based on the connection status of the switches  $u_{ks}$ . Loads cannot 347 be served if they are not energized (7), and the same applies if 348 the bus is in a faulted area (8). 349

3) Power Operation Constraints: Since the objective of this
 model is to find the optimal switching sequence, we do not con sider detailed distribution system operation constraints. Instead,
 simplified power flow equations are considered to ensure that a
 path is available between generators and loads, and that switches

operate within their current breaking and making capacities. The 355 constraints are formulated as follows: 356

$$0 \le P_{i\varphi s}^G \le \bar{P}^G, \forall i \in \Omega_{BL}, \varphi, s \tag{9}$$

$$-\bar{Q}^G \le Q^G_{i\varphi s} \le \bar{Q}^G, \forall i \in \Omega_{BL}, \varphi, s$$
(10)

$$P_{i\varphi s}^{G} + \sum_{\forall k \in K(.,i)} P_{k\varphi s} = y_{is} \tilde{P}_{i\varphi}^{D} + \sum_{\forall k \in K(i,.)} P_{k\varphi s}, \forall i \in \Omega_{BL}, \varphi, s$$
(11)

$$Q_{i\varphi s}^{G} + \sum_{\forall k \in K(.,i)} Q_{k\varphi s} = y_{is} \tilde{Q}_{i\varphi}^{D} + \sum_{\forall k \in K(i,.)} Q_{k\varphi s}, \forall i \in \Omega_{BL}, \varphi, s$$
(12)

$$P_{k\varphi s}^{2} + Q_{k\varphi s}^{2} \le u_{kt} p_{k\varphi} \bar{S}_{k}^{2}, \forall k \in \Omega_{SW}, \varphi, s$$
(13)

$$P_{k\varphi s-1}^{2} + Q_{k\varphi s-1}^{2} \leq \gamma_{ks} U_{i\varphi}^{n} I_{k}^{2} + (1 - (u_{ks-1} - u_{ks}))M, \forall k \in \Omega_{SW}, \varphi, s \quad (14)$$

$$P_{k\varphi s-1}^{2} + Q_{k\varphi s-1}^{2} \leq U_{ks}^{n} I_{k}^{2}$$

$$\psi_{k\varphi s} + \psi_{k\varphi s} \leq \gamma_{ks} \mathcal{O}_{i\varphi} \mathcal{I}_{k}$$

$$+ (1 - (u_{ks} - u_{ks-1}))M, \forall k \in \Omega_{SW}, \varphi, s$$

$$(15)$$

Constraints (9) and (10) limit the active and reactive power of the 357 generators. The active and reactive power balance equations are 358 modeled in (11) and (12). Constraint (13) limit the power flow 359 on the lines. The current magnitude on line k equals  $S_{k\varphi}/V_{i\varphi}$ , 360 where  $S_{k\varphi}$  is the apparent power magnitude and  $S_{k\varphi}^2 = P_{k\varphi}^2 +$ 361  $Q_{k\varphi}^2$ . We estimate the voltage  $V_{i\varphi}$  by using the voltage obtained from OTP, which we denote as  $V_{i\varphi}^n$ . Then, we enforce constraint 362 363 (14) so that if a switch is opened  $(u_{ks-1} - u_{ks} = 1)$ , the squared 364 current flow  $S_{k\varphi}^2/U_{i\varphi}$  through the switch must be less than the 365 squared breaking current  $\hat{I}_k^2$  in the previous time step. Similarly, 366 constraint (15) states that the squared current flow through the 367 switch must be less than  $I_k^2$  once it is closed. Constraints (13)-368 (15) can be linearized using the circular constraint linearization 369 method [16]. 370

4) Switching Constraints: The next set of constraints are
related the status of switches and the operating logic of SECs
and LBSs.
373

$$u_{k0} = \Gamma_k^0, \forall k \in \Omega_{SW} \tag{16}$$

$$u_{k|\Gamma|} = \Gamma_k^{F}, \forall k \in \Omega_{SW}$$
(17)

$$u_{ks} = \Gamma_k^0, \forall k \in \Omega_{FS}, s \tag{18}$$

$$\gamma_{ks} \ge u_{ks} - u_{ks-1}, \forall k \in \Omega_{SW}, s, s > 0$$
<sup>(19)</sup>

$$\gamma_{ks} \ge u_{ks-1} - u_{ks}, \forall k \in \Omega_{SW}, s, s > 0$$
<sup>(20)</sup>

$$\sum_{\forall k \in \Omega_{SW}} \gamma_{ks} \le 1, \forall s, s > 0 \tag{21}$$

$$\sum_{\forall k \in \Omega_{SW}} \gamma_{ks} \le \sum_{\forall k \in \Omega_{SW}} \gamma_{ks-1}, \forall s, s > 1$$
(22)

$$\gamma_{ks} \le 1 - x_{i's-1}^E, \forall k(i,j) \in \Omega_{Sec}, i' \in \{i,j\}, s, s > 0$$
 (23)

$$\gamma_{ks} \le 2 - x_{is-1}^E - x_{js-1}^F, \forall k(i,j) \in \Omega_{LBS}, s, s > 0$$
 (24)

$$\gamma_{ks} \le 2 - x_{is-1}^F - x_{js-1}^E, \forall k(i,j) \in \Omega_{LBS}, s, s > 0$$
 (25)

Constraints (16) and (17) define the initial and final status of 374 each switch, respectively. The final status of each switch,  $\Gamma_k^F$ , 375 is determined by solving OTP. Constraint (18) indicates that 376 377 the status of a line with a fuse does not change. Melted fuses are replaced manually by the repair crews. Constraints (19) and 378 (20) are used to calculate the value of  $\gamma_{ks}$ , which equals 1 if 379 switch k is opened or closed in step s. There can only be one 380 381 switching operation in each step, as enforced by (21). Constraint 382 (22) ensures that the switching operations are not delayed to the last steps. SECs cannot operate if they are energized, which 383 384 is realized by constraint (23). Constraints (24) and (25) ensure that an LBS can only be operated if it is not in an energized and 385 faulted area at the same time, i.e., fault current is not running 386 387 through the LBS.

388 5) Manual Switches: Operating a manual switch when it is energized can be life-threatening. Distribution system operators 389 must ensure that manual switches are de-energized before spe-390 cialized field crews operate them. Coordinating remotely con-391 392 trollable switches and manual switches can be challenging due to the difference in operation times [17]. Operating a remotely 393 controllable switch requires a few seconds, while a manually 394 operated switch takes several minutes or hours. In this paper, 395 we model the operation of manual switches by incorporating 396 the Vehicle Routing Problem (VRP) [18] in SSOP. The variable 397  $x_{klc}$  represents the path a crew takes, if crew c travels from switch 398 399 k to switch l, then  $x_{klc} = 1$ . The constraints are formulated as follows: 400

$$\sum_{\gamma_{k}\in\hat{\Omega}_{MS}}\sum_{\forall c} x_{klc} = \sum_{\forall s} \gamma_{ls}, \forall l \in \Omega_{MS}$$
(26)

$$\sum_{k \in \hat{\Omega}_{MC}} x_{0kc} = 1, \forall c \tag{27}$$

$$\sum_{k \in \hat{O}} x_{k0c} = 1, \forall c \tag{28}$$

 $\forall k \in \Omega_{MS}$ 

$$\sum_{\forall l \in \hat{\Omega}_{MS} \setminus \{k\}} x_{klc} - \sum_{\forall l \in \hat{\Omega}_{MS} \setminus \{k\}} x_{lkc} = 0, \forall c, k \in \Omega_{MS}$$
(29)

$$\alpha_k + w_k + \mathcal{T}_k^S + tr_{kl} - \left(1 - \sum_{\forall c} x_{klc}\right) M$$

$$\leq \alpha_l, \,\forall k \in \hat{\Omega}_{MS}, l \in \Omega_{MS}, k \neq l$$
(30)

$$\alpha_k + w_k + \mathcal{T}_k^S + tr_{kl} + \left(1 - \sum_{\forall c} x_{klc}\right) M$$

$$\geq \alpha_l, \forall k \in \Omega_{MS}, l \in \Omega_{MS}, k \neq l \tag{31}$$

$$0 \le w_k \le \bar{w}, \forall k \in \Omega_{MS} \tag{32}$$

$$\mathcal{O}_s \ge \alpha_k + w_k + \mathcal{T}_k^S - M(1 - \gamma_{ks}), \forall k \in \Omega_{MS}, s$$
(33)

$$\alpha_k + w_k \ge \mathcal{O}_{s-1} - M(1 - \gamma_{ks}), \forall k \in \Omega_{MS}, s \quad (34)$$

$$\mathcal{O}_{s} \ge \mathcal{O}_{s-1} + \sum_{\forall k \in \Omega_{SW} \setminus \Omega_{MS}} \mathcal{T}_{k}^{S} \gamma_{ks}, \forall s$$
(35)

Constraint (26) states that a crew visits a manual switch if it is 401 scheduled to be operated. The set  $\hat{\Omega}_{MS}$  is the union of  $\Omega_{MS}$ 402 and  $\{0\}$ , where  $\{0\}$  represents the depot (starting location of 403 the crews). Constraints (27)–(28) define the starting and ending 404 locations for the crews. Equation (29) represents the path-flow 405 constraint for the routing problem. The arrival time is calcu-406 lated in (30) and (31), where  $\alpha_k + w_k + \mathcal{T}_k^S + tr_{kl} = \alpha_l$  if a 407 crew travels from k to l. The waiting time  $w_k$  represents the 408 time between arrival and start of switching operation, which 409 is constrained by (32). We assume the maximum wait time is 410 30 minutes in this study. In order to calculate the time elapsed 411 between the switching operations, we define the variable  $\mathcal{O}_s$ . For 412 manual switches,  $\mathcal{O}_s$  equals the arrival time plus the operating 413 time of a manual switch and waiting time, as defined in (33), 414 where the constraint is applied only if switch k is operated in 415 step s. If switch k is to be operated in step s, then the arrival 416 time added to the waiting time at k should be higher or equal to 417  $\mathcal{O}_{s-1}$ , which is represented in (34). Constraint (35) calculates 418 the elapsed time by adding the operation time of the automatic 419 switches. 420

D. Fault Repair 421

After performing the switching operations, we dispatch the 422 repair crews to the faulted lines in the system. The repair 423 crew routing problem is solved separately from OTP and SSOP 424 due to the difference in time scale, however, we still consider 425 distribution system constraints when dispatching crews. RCRP 426 is modeled by coupling constraints from OTP and VRP. The 427 problem can be defined by a complete undirected graph  $\mathcal{G}$ 428 with nodes  $(\mathcal{N})$  and edges (E). In previous work [19], VRP 429 was combined with distribution system operation constraints, 430 creating the distribution system repair and restoration problem 431 (DSRRP). In this paper, we leverage the bus blocks concept 432 to design the graph G. Instead of routing the crews to each 433 damaged components, we route the crews to bus blocks so that 434 the nodes are equal to the set of damaged bus blocks  $\Omega_{DB}$ . 435 Crews that travel to bus blocks are then assigned to the damaged 436 components inside the bus blocks. The idea is that the travel 437 time between components inside a bus block is small, compared 438 to the repair times and the travel times between the bus blocks, 439 and therefore can be neglected. The crew routing problem is 440 depicted by Fig. 6. A description for the mathematical model is 441 given below: 442

min{load shedding costs + travel costs}

subject to Routing to bus blocks and assignment Arrival and repair times Distribution system constraints

The mathematical model for RCRP can be found in Appendix443B. Once crews repair a section of the network, we solve OTP444and SSOP again to update the topology of the network.445



Fig. 6. Vehicle routing problem converted from Fig. 5 with 5 damaged lines.

#### III. SIMULATION AND RESULTS

Modified versions of the IEEE 123-bus distribution system 447 and the IEEE 8500-bus system are used as test cases in this 448 paper. The operation times of manual and remotely-controllable 449 switches are set to 15 and 1 minutes, respectively. We assume 450 the breaking and making current capacities are the same. LBSs 451 are rated at 500 A. CBs and RECs are rated to interrupt fault 452 currents. SECs cannot make or break currents, therefore, they 453 are rated at 0 A. Also, we assume the maximum number of 454 switching operations is 25. The simulated problems are modeled 455 in AMPL and solved using GUROBI 9.0 on a PC with Intel Core 456 i7-8550 U 1.8 GHz CPU and 16 GB RAM. Five test cases are 457 simulated in this section. The first four test cases are conducted 458 on the IEEE 123-bus distribution system, and the fifth test is 459 conducted on the IEEE 8500-bus system. 460

#### 461 A. Test Case I

446

The modified IEEE 123-bus network contains 6 CBs, 11 462 RECs, 4 LBSs, 17 SECs, and 14 Fuses. The initial status of 463 each switch is shown in Fig. 7. SECs 54-94, 60-160, and 78-80 464 are assumed to be manual switches (must be operated by a crew), 465 while all CBs, RECs, and LBSs are remotely controllable. The 466 power supplied by the substations are limited to 2 MW and 1 467 Mvar per-phase. The network reduction algorithm is used to 468 reduce the system, the reduced network has 51 bus blocks. 469

A permanent fault is assumed to have occurred on line 18-21, 470 and REC 25-28 was opened to clear the fault. To test the 471 operation of the LBSs, we simulate the problem with the LBSs 472 rated at 500 A, and then decrease the rating to 50 A. OTP is first 473 solved to obtain the optimal final state of each switch. SSOP 474 is then solved to find the optimal sequence of operations to 475 reach the desired topology obtained from OTP. The solutions 476 are shown in Table II. The computation time is 0.2 s for OTP, 477 and 3.23 s for SSOP. OTP finds that LBS 23-25 and SEC 18-135 478 must be opened, while REC 25-28 and SEC 44-47 should be 479 closed. However, it is not possible to directly operate these 480 switches due to their characteristics. If the LBSs are rated at 481 500 A, the switching sequence starts by opening SEC 18-135 482 to isolate buses 35-46 from the fault. The next step is to open 483 LBS 49-50 in order to close SEC 44-47 in the following step. 484 In the fourth step, LBS 49-50 is closed and buses 35-46 are 485



Fig. 7. Modified IEEE 123-bus distribution system. A shaded switch indicates that the switch is closed.

TABLE II SWITCHING OPERATIONS FOR TEST CASE I

Stage	Switching Operations
Fault Clearance	↑ REC 25-28
OTP	↑ SEC 18-135, ↓ SEC 44-47, ↑ LBS 23-25, ↓ REC 25-28
SSOP LBS: 500 A	↑ SEC 18-135, ↑ LBS 49-50, ↓ SEC 44-47, ↓ LBS 49-50, ↑ LBS 23-25, ↓ REC 25-28
SSOP LBS: 50 A	↑ SEC 18-135, ↑ REC 108-300, ↓ SEC 44-47, ↓ REC 108-300, ↑ LBS 23-25, ↓ REC 25-28

 $\uparrow$ : open switch,  $\downarrow$ : close switch.

energized. In step 5, LBS 23-25 is opened, which isolates buses 486 25–33 from the fault on line 18-21. Finally, buses 25–33 are 487 energized by closing REC 25-28. After changing the rating of 488 the LBSs to 50 A, the sequence remains the same except for the 489 operation of LBS 49-50. The LBS cannot be operated due to 490 its low current capacity. Instead of operating LBS 49-50, REC 491 108-300 is opened and closed in steps 2 and 4, respectively. On 492 the other hand, LBS 23-25 can be opened as buses 23 and 25 are 493 not energized. 494

#### B. Test Case II

In the second test case, lines 28-29, 51-151, 99-100, and 496 105-108 are assumed to be damaged. The initial state of the 497 network after the damage is given in Fig. 8, where the shaded 498 portion indicates energized lines. The purpose of this test case is 499 to compare the proposed method with the common approach in 500 the literature, which assumes a uniform type of switches without 501 operational constraints (i.e., all switches have the capabilities of 502 CBs/RECs) [9], [10], [12], [13]. 503

The sequence of switching operations are shown in Table III, 504 where invalid operations are highlighted in bold. With uniform 505



Fig. 8. Initial state of the IEEE 123-bus network in after 4 lines are damaged.

TABLE III SWITCHING OPERATIONS FOR TEST CASE II

Method	Switching Operations	Comp.
		Time
Uniform	↑ SEC 67-97, ↓ CB 95-195, ↑ REC 25-28,	11 s
switches	↓ SEC 13-18, ↑ LBS 49-50, ↓ SEC 44-47	
Proposed	↑ SEC 67-97, ↓ CB 95-195, ↓ SEC 44-47,	19 s
Method	↑ REC 25-28, ↑ LBS 49-50, ↑ LBS 8-13,	
	↓ SEC 13-18, ↓ LBS 8-13	

 $\uparrow$ : open switch,  $\downarrow$ : close switch.

switches, SEC 67-97 is opened to isolate F2-F4 from the substa-506 tion 195. The CB at substation 195 is then closed to supply loads 507 67-96. Next, REC 25-28 is opened to isolate F1 and SEC 13-18 508 is closed to restore loads 18-27 and 31-33. However, closing 509 SEC 13-18 at this stage is not possible in practice, as bus 13 is 510 energized and SECs can only operate under no-load condition. 511 The LBS 49-50 is then opened and SEC 44-47 is closed to restore 512 loads 35-46. Again, this last SEC operation is invalid since bus 513 44 is energized. Neglecting the capabilities of different switches 514 515 leads to switching steps that are inapplicable.

516 Next, we show the correct sequence of switching operations using the proposed method. The first two operations are the 517 same, where SEC 67-97 is opened and CB 95-195 is closed. 518 SEC 44-47 is then closed and both REC 25-28 and LBS 49-519 50 are opened. Subsequently, loads 18-27, 32-33, and 35-49 520 521 can receive energy from substation 150 if SEC 13-18 is closed. However, LBS 8-13 must be opened first before closing SEC 522 13-18 to de-energize bus 13, and LBS 8-13 is then closed in the 523 final step. The results show the importance of including device-524 specific constraints to achieve solutions that can be applied in 525 526 practice.

#### 527 C. Test Case III

In the third test case, we simulate 7 damaged lines on the IEEE 123-bus system and solve the service restoration problem using





TABLE IV SWITCHING OPERATIONS FOR TEST CASE III

Repair	Switching Operations	Comp. Time
-	↑ SEC 97-197, ↓ CB 300-350, ↑ REC 7-8,	8 s
	↑ LBS 23-25, ↓ SEC 13-18, ↓ LBS 23-25, ↑ LBS 89-91, ↓ CB 95-195	
F2	Replace Fuse 35-36	NA
F3, F4	↑ SEC 76-86, ↑ SEC 67-97, ↑ REC 54-57, ↓ SEC 60-160, ↓ REC 54-57	3 s
F1	↓ REC 7-8	0.2 s
F5, F6, F7	↓ LBS 89-91, ↑ REC 108-300, ↓ SEC 97-197, ↓ REC 108-300	0.45 s

 $\uparrow$ : open switch,  $\downarrow$ : close switch.

the process shown in Fig. 1. The simulated damage and initial 530 status of each switch ( $\Gamma_k^0$ ) are shown in Fig. 9. The numbers 531 of operation crews (for operating manual switches) and line 532 crews are assumed to be 2 and 3, respectively. Travel times are 533 estimated using the Euclidean distances, we scale the travel times 534 so that they range between 5 to 30 minutes. The repair times, 535 which are determined by the damage assessors, are assumed to 536 be between 30 minutes to 3 hours. 537

There are 5 damaged bus blocks in the simulated test case. For 538 example, the bus block containing buses 86-89 is damaged by 539 F5 and F6. OTP is initially solved to obtain  $\Gamma_k^F$ , which represents 540 the target topology before conducting any repairs. SSOP is then 541 solved to obtain the sequence of switching operations. RCRP is 542 solved to route the repair crews. Once a section (bus block) in the 543 network is repaired, we solve OTP and SSOP again to update the 544 topology. The sequential operations of the switches, before and 545 after the repairs, are presented in Table IV, while the change in 546 number of served loads is shown in Fig. 10. The routing solution 547 and the topology before the repairs are shown in Fig. 11. The 548 first step is to open SEC 97-197 to isolate substation 350 from 549



Fig. 10. Change in percentage of restored load with time for test case III.



Fig. 11. First sequential switching operation and crew routing for test case II.

F3-F7, and then CB 300-350 is closed, which allows substation 550 350 to supply the loads at buses 47–51 and 101–114. Next, REC 551 7-8 is opened to isolate F1. SEC 13-18 cannot be closed since 552 bus 18 is energized, therefore, LBS 23-25 is first opened and 553 then closed after closing SEC 13-18. By closing SEC 13-18, a 554 path is provided for substation 251 to supply some of the loads, 555 as shown in Fig. 11. LBS 89-91 is then opened to isolate F5 556 and F6 from substation 195, which supplies buses 91-96 after 557 closing CB 95-195. 558

After crew 1 repairs F2, the crew replaces fuse 35-36 and no 559 switching operation is required. The next switching operation 560 occurs after crews 1 and 2 repair F3 and F4. Without the two 561 faults, we are able to serve buses 67-85. To achieve that, SECs 562 76-86 and 67-97 are opened to isolate faults F5-F7. Before 563 operating the manual switch SEC 60-160, REC 54-57 must 564 be opened to de-energize bus 60. REC 54-57 is closed after 565 operating SEC 60-160, which provides a path for substation 566 251 to supply buses 67-85. At this point, around 85% of the 567 loads are served (see Fig. 10). REC 7-8 is closed after clearing 568 F1, subsequently, all loads on the left side of the network can 569 be served. Once all lines are repaired, LBS 89-91 is closed and 570 substation 195 restores buses 86-90. The next step is to serve 571 572 buses 98–100. REC 108-300 is opened to de-energize bus 197,

TABLE V Performance of Repair Crew Routing for Test Case II

Method	Buses	Routing Var.	Comp. Time	ES (kWh)
DSRRP [19]	129	192	38 min	80,390
RCRP	51	75	75 s	80,390

Routing Var.: number of routing variables  $\dot{x}_{ijc}$ , ES: energy served.



Fig. 12. Initial state of the modified IEEE 123-bus system with five damaged lines in test case IV.

and SEC 97-197 is then closed. Finally, REC 108-300 is closed 573 and all loads are restored. 574

For the routing solution, we compare the route obtained using 575 RCRP to DSRRP from [19]. The proposed crew routing method 576 considers less routing variables and a simplified distribution sys-577 tem operation model. By using network reduction, the number 578 of buses and routing variables are reduced by more than half, 579 as shown in Table V. The methods achieved the same solution, 580 where the total energy served is 80 390 kWh. However, the 581 computation time for RCRP is 75 seconds, which is significantly 582 less than DSRRP (38 minutes). 583

# D. Test Case IV 584

In this test case, we modify the IEEE 123-bus distribution 585 system by including five 800 kW dispatchable distributed gen-586 erators (DGs) and demonstrate how microgrids can be formed 587 around the DGs. Each DG is equipped with a CB, and we assume 588 the CBs are initially open. Moreover, we compare SSOP with 589 two benchmark methods, which are adapted from [11] and [12]. 590 The modified system, with its initial status after four lines are 591 damaged, is shown in Fig. 12. For this test case, we assume that 592 only substations 150 and 251 can supply power. The switching 593 operations for SSOP, benchmark method A [12], and benchmark 594 method B [11] are shown in Table VI. The first two switching 595 actions in SSOP is to open SEC 18-135 and 108-300 to isolate 596 faults F1 and F3 from DG 48. SEC 44-47 is then closed and 597

TABLE VI Switching Operations for Test Case IV

Method	Switching Operations	Comp. Time
SSOP	↑ SEC 18-135, ↑ SEC 108-300, ↓ SEC 44-47, ↓ CB 48, ↑ REC 54-57, ↓ CB 62, ↑ SEC 97- 197, ↑ SEC 76-77, ↑ LBS 89-91, ↓ SEC 76-86, ↓ CB 99, ↑ SEC 13-152, ↓ REC 7-8, ↑ SEC 78-80, ↓ CB 83, ↑ LBS 23-25, ↓ REC 25-28	30 s
Method A [12]	↑ SEC 18-135, ↑ SEC 108-300, $\downarrow$ CB 48, $\downarrow$ SEC 44-47, ↑ REC 54-57, $\downarrow$ CB 62, ↑ SEC 97-197, ↑ SEC 76-77, ↑ LBS 89-91, $\downarrow$ CB 99, $\downarrow$ SEC 76-86, ↑ SEC 13-152, $\downarrow$ REC 7-8, ↑ SEC 78-80, $\downarrow$ CB 83, ↑ LBS 23-25, $\downarrow$ REC 25-28	18 s
Method B [11]	↑ SEC 18-135, ↑ SEC 108-300, $\downarrow$ CB 48, $\downarrow$ SEC 44-47, ↑ REC 54-57, $\downarrow$ CB 62, ↑ SEC 97-197, ↑ SEC 76-77, ↑ LBS 89-91, $\downarrow$ CB 99, $\downarrow$ SEC 76-86, ↑ SEC 13-152, $\downarrow$ REC 7-8, ↑ SEC 78-80, $\downarrow$ CB 83, ↑ LBS 23-25, $\downarrow$ REC 25-28	67 s

 $\uparrow$ : open switch,  $\downarrow$ : close switch.



Fig. 13. Final state of the network after sequential switching operations in test case IV.

the DG at bus 48 is connected to serve the loads on buses 598 37-51, creating a microgrid in the area, as shown in Fig. 13. 599 Next, REC 54-57 is opened to isolate F2 and the DG at bus 62 600 is connected to serve loads 57-66. SEC 97-197, SEC 76-77, 601 and LBS 89-91 are opened to isolate faults F3, F4, and F5, 602 respectivley. Before connecting DG 99, SEC 76-86 is closed 603 since it can only operate under no-load condition, and then CB 604 99 is closed to create another microgrid. SEC 13-152 is opened 605 to isolate F2 and REC 7-8 is closed in order to connect buses 606 8-17 and 34 to substation 150. SEC 78-80 is opened and CB 83 607 is closed to serve load 80-85. Finally, LBS 23-25 is opened to 608 isolate F1 and REC 25-28 is closed to serve 25-33. The final 609 circuit is shown in Fig. 13. For the benchmark methods, both 610 achieve the same switching solution. The differences between 611



Fig. 14. Initial state of the modified IEEE 8500-bus network with 8 damaged lines.



Fig. 15. Sensitivity of the SSOP computation time with the change in number of steps for the IEEE 8500-bus system.

the benchmark methods and SSOP is given in bold in Table VI, 612 where CB 48 and CB 99 are closed before closing SEC 44-47 and 613 SEC 76-87, respectively. Notice that after closing CBs 48 and 99, 614 buses 47 and 76 will be energized, therefore, we cannot operate 615 SECs 44-47 and 76-87 since they do not have current making 616 capabilities. Compared to SSOP, the benchmark methods do not 617 always provide feasible sequential switching operations. The 618 computation time is 30 s for SSOP, 18 s for method A, and 67 s 619 method B. Method B has a higher computation time due to a 620 more complex optimization model. SSOP is marginally slower 621 than method A since we consider the interactions between the 622 switches and their characteristics. 623

#### E. Test Case V 624

The final test case is conducted on the IEEE 8500-bus distri-625 bution system. The purpose of this case is to test the scalability 626 of SSOP and its sensitivity to the number of steps. We modified 627 the IEEE 8500-bus distribution system by adding switches and 4 628 DGs. A test case is simulated with 8 randomly selected damaged 629 lines, as shown in Fig. 14. The simulation is conducted with 630 varying number of steps, starting from 0 to 40 steps. The result 631 of the simulation is shown in Fig. 15, where the selected value 632 for  $|\Gamma|$  is 24 (using (1)) and the computation time with  $|\Gamma| = 24$ 633 is 60 s. Therefore, the proposed method can be employed for 634 large systems effectively. However, it is critical to select a proper 635 number of steps. The problem is infeasible for  $|\Gamma|$  less than 12 in this test case, and the computation time increases considerably with large numbers of steps, as shown in Fig. 15.

### 639 F. Discussion

657

As seen in the presented test cases, after faults are isolated, 640 some of the unfaulted areas in the distribution network will 641 experience an outage. The goal of the restoration problem is 642 to reconfigure the network in order to supply these areas. The 643 diversity of the switches, however, imposes a major challenge 644 to this problem as the switches must be coordinated based on 645 their characteristics. The results show that SSOP can perform 646 sequential switching operations effectively, while adhering to 647 the characteristics of the switches. Moreover, the model obtains 648 the sequence of operation in an efficient time. Previous research 649 assumed a uniform type of switch without limitations, which 650 leads to infeasible solutions as shown in Table III and Table VI. 651 The test case on the IEEE 8500-bus system confirmed the 652 scalability of the presented method, in addition to the importance 653 654 of selecting a proper number of steps. The models presented in this paper can be important tools to assist distribution system 655 operators in power restoration. 656

#### IV. CONCLUSION

658 We proposed an optimization strategy for distribution repair and restoration, while considering the characteristics of switch-659 ing devices. Switches with constrained operational capabilities, 660 such as SECs and LBSs, require special considerations when 661 modeling network reconfiguration problems. Once repair crews 662 clear some of the faults, switches are operated to restore the 663 cleared area while also isolating the remaining faults. Simulation 664 results showed that the proposed method can effectively and 665 efficiently find the required sequence of switching operations. 666 The resulting switching operations highlight the importance of 667 including the characteristics of the switches, as without them 668 669 the switching sequence would be inapplicable in practice. The proposed SSOP model can be incorporated in future distribution 670 671 network studies such as resilience and reliability planning.

672 APPENDIX A 673 OPTIMAL TOPOLOGY MODEL

The mixed-integer linear programming formulation for the optimal topology problem is detailed below.

$$\min \sum_{\forall i \in \Omega_B} \left( (1 - y_i) \rho_i^D \sum_{\forall \varphi} P_{i\varphi}^D \right) + \sum_{\forall k \in \Omega_{SW}} \rho_k^{SW} \gamma_k \quad (A.1)$$

$$(P_{k\varphi})^2 + (Q_{k\varphi})^2 \le (u_k, p_{k\varphi})(S_k)^2, \forall k \in \Omega_K, \varphi$$
(A.2)

$$0 \le P_{i\varphi}^{G} \le P_{i}^{G}, \forall i \in \Omega_{B}, \varphi$$
(A.3)

$$0 \le Q_{i\varphi}^G \le \bar{Q}_i^G, \forall i \in \Omega_B, \varphi \tag{A.4}$$

$$\sum_{\forall k \in \Omega_{K(.,i)}} P_{k\varphi} + P_{i\varphi}^{G} + = \sum_{\forall k \in \Omega_{K(i,.)}} P_{k\varphi} + P_{i\varphi}^{D}, \forall i \in \Omega_{B}, \varphi$$
(A.5)

$$\sum_{\forall k \in \Omega_{K(.,i)}} Q_{k\varphi} + Q_{i\varphi}^G + = \sum_{\forall k \in \Omega_{K(i,.)}} Q_{k\varphi} + Q_{i\varphi}^D, \forall i \in \Omega_B, \varphi$$
(A.6)

$$\boldsymbol{U}_{j} - \boldsymbol{U}_{i} + \bar{\boldsymbol{Z}}_{k} \boldsymbol{S}_{k}^{*} + \bar{\boldsymbol{Z}}_{k}^{*} \boldsymbol{S}_{k} \leq (2 - u_{k} - \boldsymbol{p}_{k}) \boldsymbol{M}, \forall k \in \Omega_{K}$$
(A.7)

$$\boldsymbol{U}_{j} - \boldsymbol{U}_{i} + \bar{\boldsymbol{Z}}_{k} \boldsymbol{S}_{k}^{*} + \bar{\boldsymbol{Z}}_{k}^{*} \boldsymbol{S}_{k} \geq -(2 - u_{k} - \boldsymbol{p}_{k}) \boldsymbol{M}, \forall k \in \Omega_{K}$$
(A.8)

$$\mathcal{X}_{i}\underline{U} \le U_{i\varphi} \le \mathcal{X}_{i}\bar{U}, \forall i \in \Omega_{B}, \varphi$$
(A.9)

$$2u_k \ge \mathcal{X}_i + \mathcal{X}_j, \forall k(i,j) \in \Omega_F \tag{A.10}$$

$$\mathcal{X}_i \ge y_i, \forall i \in \Omega_B \tag{A.11}$$

$$u_k = 1, \forall k \in \Omega_K \setminus \{\Omega_{SW} \cup \Omega_F\}$$
(A.12)

$$u_k = \Gamma_k^0, \forall k \in \Omega_{FS} \tag{A.13}$$

$$\gamma_k \ge u_k - \Gamma_k^0, \forall k \in \Omega_{SW} \tag{A.14}$$

$$\gamma_k \ge \Gamma_k^0 - u_k, \forall k \in \Omega_{SW} \tag{A.15}$$

The first term in objective (A.1) minimizes the cost of load 676 shedding, while the second term minimizes the cost of operating 677 the switches. The limits on the line-flow constraints in (A.2) is 678 multiplied by  $u_k$  so that if a line is damaged or a switch is 679 opened, there will be no power flowing on it. If line k(i, j)680 connecting buses i and j is two-phase (e.g., phases a and 681 b), then power can only flow on these two phases, which is 682 realized by including  $p_{k\varphi}$ . Constraint (A.2) is linearized using 683 the circular constraint linearization method presented in [16]. 684 Constraints (A.3) and (A.4) represent the active and reactive 685 power limits for the generators/substations, respectively. The 686 power balance constraints are formulated in (A.5) and (A.6). We 687 adapt the formulation in [20] to model the unbalanced power 688 flow equations. Constraints (A.7)–(A.8) represent Kirchhoff's 689 voltage law (KVL), where  $U_i$  is a vector representing the 690 three-phase voltages  $([|V_i^a|^2, |V_i^b|^2, |V_i^c|^2]^T)$ , and  $\bar{Z}_k$  is the 691 impedance of line k multiplied by a phase shift matrix [20]. 692 The big M method is used to decouple the voltages between 693 lines that are disconnected or damaged in (A.7) and (A.8). 694 Constraint (A.9) ensures that the voltage is within a specified 695 limit, and 0 if the bus is in an outage area. Constraint (A.10) sets 696 the values of  $\mathcal{X}_i$  and  $\mathcal{X}_j$  to 0 if line k is damaged. Constraint 697 (A.11) states that if bus i is de-energized, then the load must 698 be shed. Constraint (A.12) defines the default status of the lines 699 that are not damaged or not switchable and constraint (A.13) 700 sets the status of the fuses. Constraint (A.14)-(A.15) determine 701 the switching operation status ( $\gamma_k$ ). In addition to the above 702 constraints, we impose radiality using the formulation in [21]. 703

# APPENDIX B 704

# REPAIR CREW ROUTING MODEL 705

In RCRP, crews are dispatched to the distribution system 706 in order to repair the damaged components. A crew's path 707 is determined by the variable  $\hat{x}_{ijc}, i \in \hat{\Omega}_{DB}, j \in \hat{\Omega}_{DB}$ , where 708  $\hat{x}_{ijc} = 1$  if crew *c* travels from bus block *i* to *j*. Once a crew 709 reaches a bus block, it is assigned to the damaged components 710

inside the bus blocks using  $\mathcal{W}_{kc}, k \in \Omega_{F(i)}$ , where  $\Omega_{F(i)}$  is 711 the set of damaged lines in bus block *i*. The RCRP model is 712 formulated below: 713

$$\min \sum_{\forall i \in \Omega_{BL}} \left( (1 - y_i) \rho_i^D \sum_{\forall \varphi} \tilde{P}_{i\varphi}^D + \rho_{ji}^T \sum_{\forall j \in \hat{\Omega}_{BL}} \sum_{\forall c} tr_{ji} \dot{x}_{jic} \right)$$
(B.1)

$$\sum_{\forall i \in \hat{\Omega}_{DB}} \sum_{\forall c} \dot{x}_{ijc} \ge 1, \forall j \in \Omega_{DB}$$
(B.2)

$$\sum_{\lambda \in c} \hat{x}_{0ic} = 1, \forall c \tag{B.3}$$

 $\forall i \in \Omega_{DB}$ 

$$\sum_{\forall i \in \hat{\Omega}_{DR}} \dot{x}_{i0c} = 1, \forall c \tag{B.4}$$

$$\sum_{\substack{\forall i \in \hat{\Omega}_{DB} \setminus \{i\}}} \dot{x}_{ijc} - \sum_{\substack{\forall i \in \hat{\Omega}_{DB} \setminus \{i\}}} \dot{x}_{jic} = 0, \forall c, i \in \Omega_{DB}$$
(B.5)

$$\sum_{\forall c} \mathcal{W}_{kc} = 1, \forall i \in \Omega_{DB}, k \in \Omega_{F(i)}$$
(B.6)

$$\sum_{\forall k \in \Omega_{F(i)}} \mathcal{W}_{kc} \le |\Omega_{F(i)}| \sum_{\forall j \in \hat{\Omega}_{DB}} \dot{x}_{ijc}, \forall i \in \Omega_{DB}, c$$
(B.7)

$$\dot{\alpha}_{ic} + \sum_{\forall k \in \Omega_{F(i)}} ET_{kc} \mathcal{W}_{kc} + tr_{ij} - (1 - \dot{x}_{ijc}) M$$

$$\leq \dot{\alpha}_{jc}, \, \forall i \in \hat{\Omega}_{DB}, j \in \Omega_{DB}, i \neq j, c \tag{B.8}$$

$$\mathcal{R}_{i} \geq \dot{\alpha}_{ic} + \sum_{\forall k \in \Omega_{F(i)}} ET_{kc} \mathcal{W}_{kc}, \forall i \in \Omega_{DB}, c$$
(B.9)

$$t\left(1-x_{it}^{F}\right)+Mx_{it}^{F} \geq \mathcal{R}_{i}, \forall i \in \Omega_{DB}, t$$
(B.10)

$$u_{kt} = (1 - x_{it}^F), \forall k \in \Omega_{MF}, i \in \Omega_{DB(k)}, t$$
(B.11)

$$u_{k0} = \Gamma_k^F, \forall k \in \Omega_{SW} \tag{B.12}$$

$$-(1-u_{kt}) \le x_{it}^F - x_{jt}^F \le (1-u_{kt}), \forall k(i,j) \in \Omega_{SW}, t$$
(B.13)

$$y_{it} \le 1 - x_{it}^F, \forall i \in \Omega_{BL}, t \tag{B.14}$$

$$0 \le P_{i\varphi t}^G \le \bar{P}^G, \forall i \in \Omega_{BL}, \varphi, t$$
(B.15)

$$-\bar{Q}^G \le Q^G_{i\varphi t} \le \bar{Q}^G, \forall i \in \Omega_{BL}, \varphi, t$$
(B.16)

$$P_{i\varphi t}^{G} + \sum_{\forall k \in K(.,i)} P_{k\varphi t} = y_{it} \tilde{P}_{i\varphi}^{D} + \sum_{\forall k \in K(i,.)} P_{k\varphi t}, \forall i \in \Omega_{BL}, \varphi, t$$
(B.17)

$$Q_{i\varphi t}^{G} + \sum_{\forall k \in K(.,i)} Q_{k\varphi t} = y_{it} \tilde{Q}_{i\varphi}^{D} + \sum_{\forall k \in K(i,.)} Q_{k\varphi t}, \forall i \in \Omega_{BL}, \varphi, t \in \Omega_{BL}, \varphi, \xi \in \Omega_{BL}, \varphi,$$

$$P_{k\varphi t}^{2} + Q_{k\varphi t}^{2} \le u_{kt} p_{k\varphi} \bar{S}_{k}^{2}, \forall k \in \Omega_{SW}, \varphi, t$$
(B.19)

The first and second terms in (B.1) minimize load shedding 714 and the distance traveled by the crews, respectively. Constraint 715 (B.2) indicates that each damaged bus block must be visited by 716

at least one crew. Constraints (B.3)-(B.4) define the starting and 717 ending locations for the repair crews. Equation (B.5) represents 718 the path-flow constraint for the routing problem. 719

Each damaged component is assigned to one crew in con-720 straint (B.6). For  $k \in \Omega_{F(i)}$ , crew c is assigned to damaged 721 component k only if the crew visits bus block i, this is enforced 722 by (B.7). Constraint (B.8) defines the arrival time of each crew 723 at the damaged bus blocks, such that  $\dot{\alpha}_{ic}$  equals the sum of  $\dot{\alpha}_{ic}$ , 724 travel time between i and j, and the time spent at the bus block. 725 Constraint (B.9) defines the time when the bus block is repaired. 726 A bus block is repaired once all damaged components in the 727 area are repaired. The value of  $x_{it}^F$  (damage state) is determined 728 in (B.10), where  $x_{it}^F = 0$  for  $t \ge \mathcal{R}_i$ . For a bus block that is 729 connected to a melted fuse, the last crew to leave the bus block 730 will replace the fuse. The statuses of fuses are determined by 731 (B.11), where  $i \in \Omega_{DB(k)}$  is the bus block protected by fuse k. 732 Constraint (B.12) defines the initial state of the switches, where 733 the initial state of RCRP is the final state of OTP ( $\Gamma_k^F$ ). Constraint 734 (B.13) models the propagation of faults between connected bus 735 blocks. Constraint (B.14) states that a faulted bus block cannot 736 be served. The combination of (B.13) and (B.14) ensures that 737 the faults must be isolated to serve the loads. The active and 738 reactive power generation limits are given in (B.15) and (B.16), 739 respectively. The power balance constraints are given in (B.17) 740 and (B.18). Constraint (B.19) models the line thermal limit. In 741 addition, radiality is enforced using the spanning tree constraints 742 in [21]. 743

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